

MORRISON | FOERSTER

1290 AVENUE OF THE AMERICAS
NEW YORK, NY 10104-0050

TELEPHONE: 212.468.8000
FACSIMILE: 212.468.7900

WWW.MOFO.COM

MORRISON & FOERSTER LLP

NEW YORK, SAN FRANCISCO,
LOS ANGELES, PALO ALTO,
SACRAMENTO, SAN DIEGO,
DENVER, NORTHERN VIRGINIA,
WASHINGTON, D.C.

TOKYO, LONDON, BRUSSELS,
BEIJING, SHANGHAI, HONG KONG,
SINGAPORE

Writer's Direct Contact

+1 (212) 468.8043

CKerr@mofo.com

October 21, 2013

BY E-MAIL

The Honorable Martin Glenn
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
One Bowling Green, 5th Floor
New York, New York 10004

**Re: *In re Residential Capital, LLC, et al.,*
Bankruptcy Case No. 12-12020 (MG) (Bankr. S.D.N.Y.)**

Dear Judge Glenn:

This firm represents the debtors and debtors in possession (collectively, the "Debtors") in the above-referenced jointly administered Chapter 11 cases (the "Chapter 11 Cases").

The Debtors and the Official Committee of Unsecured Creditors in these Chapter 11 Cases, as plan proponents, have agreed to extend the time to object to the *Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors* [Docket No. 4153] (the "Plan") to certain parties as set forth below, so that the parties can continue discussions in an effort to achieve a consensual resolution of certain Plan issues. Pursuant to the *Order (I) Approving Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan Proponents' Joint Chapter 11 Plan, (III) Approving the Form of Ballots, (IV) Scheduling a Hearing on Confirmation of the Plan, (V) Approving Procedures for Notice of the Confirmation Hearing and for Filing Objections to Confirmation of Plan, and (VI) Granting Related Relief* [Docket No. 4809], the deadline to object to the Plan was set as October 21, 2013 at 4:00 p.m. (ET).

MORRISON | FOERSTER

Page Two

Party	Deadline to Object
Ad Hoc Group of Junior Secured Noteholders	October 22, 2013 at 12:00 midnight (ET)
Ocwen	October 23, 2013 at 5:00 p.m. (ET)
Fortress Investment Group	October 23, 2013 at 5:00 p.m. (ET)
Deutsche Bank	October 23, 2013 at 5:00 p.m. (ET)
RESPA Plaintiffs	October 23, 2013 at 5:00 p.m. (ET)
Allstate Insurance Company	October 23, 2013 at 5:00 p.m. (ET)
Department of Justice	October 28, 2013 at 5:00 p.m. (ET)
National Association of Attorneys General	October 28, 2013 at 5:00 p.m. (ET)

MORRISON | FOERSTER

Page Three

If Your Honor or a member of Your Honor's staff should have any questions with respect to the foregoing, please feel free to contact me at (212) 468-8043.

Respectfully submitted,

/s/Charles L. Kerr

Charles L. Kerr

**MEMORANDUM ENDORSED
SO ORDERED.**

Dated: October 21, 2013
New York, York

/s/Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge

cc: Gary S. Lee, Esq. (Via E-mail: GLee@mofo.com)
Lorenzo Marinuzzi, Esq. (Via E-mail: LMarinuzzi@mofo.com)
J. Alexander Lawrence, Esq. (Via E-mail: Alawrence@mofo.com)
Kenneth Eckstein, Esq. (Via E-mail: KEckstein@kramerlevin.com)
Douglas Mannal, Esq. (Via E-mail: DMannal@kramerlevin.com)
Jay M. Goffman, Esq. (Via E-mail: Jay.Goffman@skadden.com)
Julie Lanz, Esq. (Via E-mail: JLanz@skadden.com)
Mark McDermott, Esq. (Via E-mail: Mark.McDermott@skadden.com)
Jeannette Vargas, Esq. (Via E-mail: Jeannette.Vargas@usdoj.gov)
Joseph Cordaro, Esq. (Via E-mail: Joseph.Cordaro@usdoj.gov)
David S. Cohen, Esq. (Via E-mail: dcohen@milbank.com)
Daniel M. Perry, Esq. (Via E-mail: dperry@milbank.com)
Jennifer DeMarco, Esq. (Via E-mail: Jennifer.DeMarco@CliffordChance.com)
Michael S. Etkin, Esq. (Via E-mail: metkin@lowenstein.com)
Richard Owens, Esq. (Via E-mail: Richard.Owens@lw.com)